

Cheung Kit Lam, Ian

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EDUCATION &

Hong Kong University of Science and Technology

Sep 2025-Jun 2029

- BSc in Quantitative Finance, CGPA: 3.58 (Expected First Class Honours), Recipient of Admission Scholarship

HKUGA College

Sep 2019-Jun 2025

- DSE Best 5 subjects: 31/35; Badminton, STEM competition team, Founder of HK\$20K-funded app & Finance Club

WORK EXPERIENCE

Aspex Management, Incoming Intern – Finance & treasury data, AI

Dec 2026 – Feb 2027

Dragon Legend Capital (Ex-Macquarie PMs), Intern – Quantamental equities & AI

Aug 2026 – Oct 2026

- Developed & implemented earnings season strategy; Daily index flows and portfolio monitor (ASKB + BBG news)
- Taiwan equity positioning data monitor (shorts, margins, insiders, pledges, local & foreign funds) to spot mechanical pressure & flow divergences (e.g. institution-retail; foreign-local), implemented as strategy

Raffles Family Office, Intern – Equities & AI (cross-department)

Jun 2026-Aug 2026

- Developed top-down Claude skill to spot industry bottlenecks from giants' footnotes & earnings transcripts, and scarcity in supplier financials (margins, backlogs, take-or-pay), hunting picks-and-shovels in value chain
- Bottom-up, multi-agent Claude pipeline to flag anomalies & divergences in metric trends and explain with events (e.g. SNDK sales grow but NAND prices decelerate, so its margins slow); outputs schema-validated & structured
- Pitched 10 stocks based on logic above, 4 accepted, long MSFT & APH (up 20%), trim APLD, SNDK (down 20%)
- Automated AI daily brief (major movers, affected asset classes, drivers, implications), adopted for house views
- PE portfolio monitor (thesis-relevant catalysts & upcoming event alerts), adopted for major deal decision
- Coaching sessions for 3 dept. heads (equities, PE, business transformation) to build no-code agents on ChatGPT

Merit Asset Management, Intern – Private Markets & Systems (cross-department)

Dec 2025-Feb 2026

- Streamlined 3 core systems with Cursor, Python (openpyxl, pdfminer), and Macros. Eliminated all manual errors, automated 400+ cells, saved 4+ hours in monthly fund reports and 1 hour per day in updating ticker data
- Automated monthly portfolio reports, compiles 30-page admin reports and 20+ fund factsheets into one-pagers
- Built data portfolio tracker, integrates Python & Bloomberg Terminal API to generate 30+ automated reports
- Analysed direct lending private credit funds (credit quality, loss metrics, etc.) and AI-focused venture capital funds

O-Oley Care, Software Engineer

May 2025-Sep 2025

- Preliminary dementia detection tracker with iOS eye tracking, interviewed by media on HKUST Unicorn Day 2025

EXTRA-CURRICULAR ACTIVITIES / PERSONAL PROJECTS /

Polymer Capital Tech Expo 2026 (accepted submission: industry bottleneck screener)

Sep 2026

- Scans conferences / presentations for early linkages (e.g. OFC 2024: AIDC & interconnects) and screens bottlenecks

HSI Rebalance Passive Index Flow Monitor

Mar 2026

- Python pipeline to extract quarterly constituent changes, flags high tracking product liquidity relative to 30D ADV

Preface AI 5000 trainer

Dec 2025-Present

- Scheme to train 5000 secondary school students on AI literacy & agents under Project Melo & Preface

Traders@UST, Team Lead of USD/KRW

Dec 2025-Present

- Led & researched Japan rates, USD/KRW, Korean equities, final presentation winner for all semesters

Journalled Equities Trading (Paper account 18.8% p.a., Live account 56.1% YTD)

Sep 2023-Present

- Perplexity & NotebookLM research, analysed market bottlenecks/shortages & indirect beneficiaries of macro events
- Long helium (APD), fertilizers (CF) & photonics (LITE) at Hormuz closure; Short AEO after brief celebrity hype

ACHIEVEMENTS

HKSI Case Competition 2026, Semi-Finalist

Feb 2026

- Presented strategies to Avenue Family Office on integrating digital assets in portfolios

DBS Model United Nations, Best Delegate/Champion

Dec 2024

- Debated global issues regarding MENA and water security with students from DBS, SPCC, LSC, etc.

ADDITIONAL INFORMATION

- **Technical Skills:** Claude Code (DeepSeek-powered), Data integration & validation in agents, MCPs, Financial APIs, Bloomberg Terminal (ASKB AI), Modelling (Comps, SOTP), Azure, Excel, Word, Python, C++, SQL
- **Interests:** Neuroplasticity, indoor rowing, jogging, automobiles, predictive history (built AI present-vs-past mirror)
- **Insight programs:** Flow Traders, Standard Chartered